



Actively Managed Certificates (AMC)

STRUCTURING AND SECURITIZATION SOLUTION

Tailored Investment Vehicles Designed
for Efficient Global Capital Raising

Prepared by
Deal Flow Capital



2026



Website
www.dealfc.com



What is an Actively Managed Certificate (AMC)

Deal Flow Capital provides specialized structuring and securitization advisory services designed to help businesses, investment managers, and entrepreneurs access global capital efficiently and securely.

Our primary recommended solution is the Actively Managed Certificate (AMC), a widely recognized structured product commonly used in Switzerland and other international financial jurisdictions.

An Actively Managed Certificate (AMC) is a structured financial instrument that allows a strategy manager to actively manage a portfolio of underlying assets within a regulated framework. The certificate tracks the performance of the portfolio and is issued as a transferable security to investors.



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Why Use an AMC Structure?

Global investor accessibility through structured securities. It's a low cost solution approximately 25% of a standard fund setup.

- Efficient setup and operational flexibility
- Strong investor protection through asset segregation
- Highly customizable investment strategies
- Access to institutional investment platforms
- Transparent portfolio performance tracking

Typical Setup Timeline

AMC structures can typically be established within Two Weeks Starting from USD 30,000 depending on structure and jurisdiction.

Regulatory Compliance

AMCs are commonly regulated as securities or structured products through FINMA-regulated partners in Switzerland and other compliant jurisdictions.

These structures adhere to high standards of transparency and investor protection as outlined by the Swiss Financial Market Supervisory Authority (FINMA) and the Swiss Structured Products Association.



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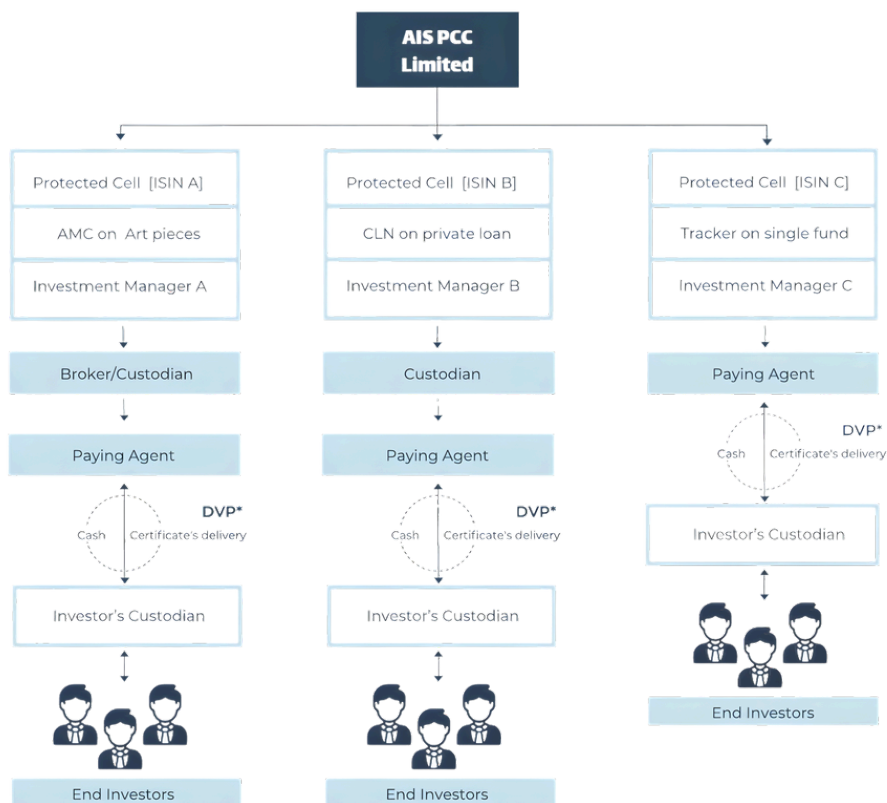
Key Features of AMCs

- **Independent Legal Entity:** Typically structured as a Protected Cell Company (PCC) or Segregated Portfolio Company (SPC), ensuring full asset segregation.
- **Bankruptcy-Remote Asset Protection:** Statutory segregation of assets and liabilities protects investors from operator insolvency risks.
- **Legal Title to Assets:** Underlying assets are held in legal title by the independent legal entity, with transferable securities issued directly to investors.
- **Customizable Investment Strategies:** AMCs support diverse strategies including equities, bonds, commodities, digital assets, real estate, and private credit.
- **Direct Access to Secondary Markets:** AMCs can be listed on regulated exchanges for liquidity and trading, with daily NAV calculations for transparency.
- **Cost-Effective and Efficient Setup:** AMCs are fast and affordable to implement, with setup costs starting from approximately USD 15,000 depending on the structure and jurisdiction.



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Subscription Process



*Delivery vs. Payment

To learn more about setting up an **Actively Managed Certificate** for your investment strategy, contact us today.

STRATEGY SETUP

Define the investment strategy and structure with Deal Flow Capital support.

SECURITIZATION

Establish the AMC structure through a regulated securitization platform.

ISSUANCE

AMC securities are issued, allowing investors to participate in the managed strategy.

INVESTOR OUTREACH

The AMC can be distributed through institutional channels and investment platforms for global investor participation.



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Key Things to Know

- All AMC's can be listed on Bloomberg, carry a Swiss ISIN, include a professional Term Sheet and can be listed Vienna Stock Exchange for maximum transparency
- All reporting and administration are completed by a third-party fund administrator at no extra cost.
- No need for a yearly audit as the fund is listed
- AMC's are set up as a structure to impose a separation of powers approach to ensure regulations and investor safety is the key priority.
- AMC's employ large multinational service providers to perform individual roles in the fund operations, this is to ensure one counterparty does not have the ability to process more than one function, for example. fund reporting and funds management which could lead to a conflict of interest and doctored reporting.
- All AMC's employ a Payment Agent, Custodian, Strategy Manager, Administrator & Reporting agent



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Summary

AMC's come in three main forms depending on the founders desired outcomes such as AMC, AMC tracker/Feeder fund & Credit Linked Notes (CLN)

Let's get In touch

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We look forward to working together.

