



Actively Managed Certificates (AMC)

STRUCTURING AND SECURITIZATION SOLUTION

Tailored Investment Vehicles Designed
for Efficient Global Capital Raising

Prepared by
Deal Flow Capital



2026



Website
www.dealfc.com

What is an Actively Managed Certificate (AMC)

Deal Flow Capital provides specialized structuring and securitization advisory services designed to help businesses, investment managers, and entrepreneurs access global capital efficiently and securely.

Our primary recommended solution is the Actively Managed Certificate (AMC), a widely recognized structured product commonly used in Switzerland and other international financial jurisdictions.

An Actively Managed Certificate (AMC) is a structured financial instrument that allows a strategy manager to actively manage a portfolio of underlying assets within a regulated framework. The certificate tracks the performance of the portfolio and is issued as a transferable security to qualified investors.



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Why Use an AMC Structure?

Global investor accessibility through structured securities. It's a low cost solution approximately 25% of a standard fund setup.

- Efficient setup and operational flexibility
- Strong investor protection through asset segregation
- Highly customizable investment strategies
- Access to institutional investment platforms
- Transparent portfolio performance tracking

Typical Setup Timeline

AMC structures can typically be established within Two Weeks Starting from USD 30,000 depending on structure and jurisdiction.

Regulatory Compliance

AMCs are commonly regulated as securities or structured products through FINMA-regulated partners in Switzerland and other compliant jurisdictions.

These structures adhere to high standards of transparency and investor protection as outlined by the Swiss Financial Market Supervisory Authority (FINMA) and the Swiss Structured Products Association.



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Key Features of AMCs

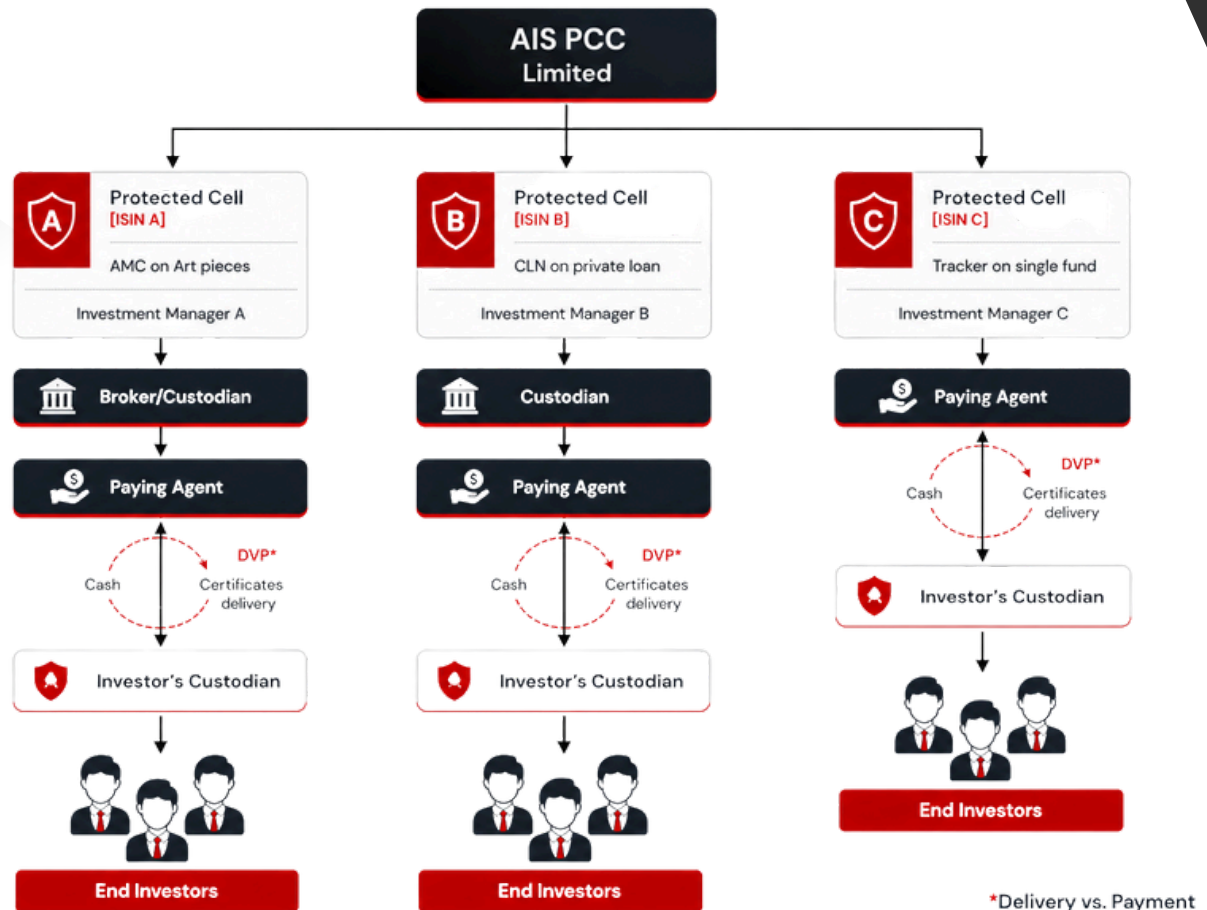
- **Independent Legal Entity:** Issued through off-balance sheet vehicles structured as Protected Cell Companies (PCC) or Segregated Portfolio Companies (SPC), ensuring full asset segregation and eliminating issuer balance sheet risk.
- **Bankruptcy-Remote Asset Protection:** Statutory segregation of assets and liabilities protects investors from operator insolvency risks.
- **Legal Title to Assets:** Underlying assets are held in legal title by the independent legal entity, with transferable securities issued directly to investors.
- **Customizable Investment Strategies:** AMCs support diverse strategies including equities, bonds, commodities, digital assets, real estate, and private credit.
- **Direct Access to Secondary Markets:** AMCs are issued as private placement instruments and are not exchange-listed securities. Liquidity is typically facilitated through the issuer or platform, with regular NAV reporting ensuring transparency. Liquidity is derived from the underlying assets and structured redemption mechanisms, which may be offered on a periodic basis (e.g. weekly, monthly, or quarterly), depending on the strategy.
- **Cost-Effective and Efficient Setup:** Fast and cost-efficient implementation, with typical setup costs USD 30,000 depending on structure, complexity, and jurisdiction.



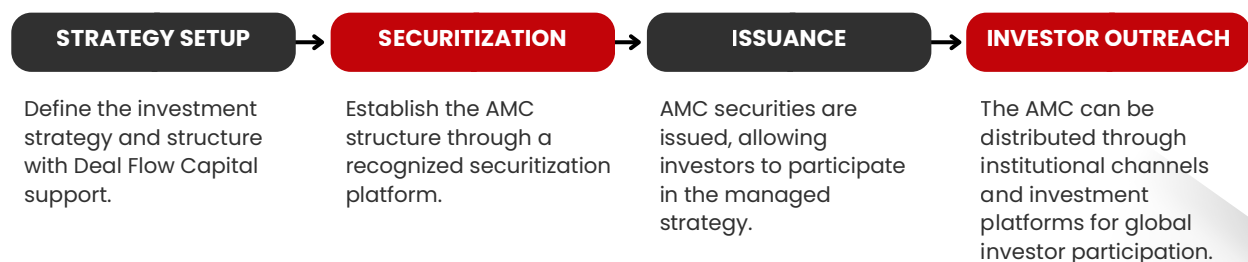
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Subscription Process



To learn more about setting up an **Actively Managed Certificate** for your investment strategy, contact us today.



STRATEGY SETUP

Define the investment strategy and structure with Deal Flow Capital support.

SECURITIZATION

Establish the AMC structure through a recognized securitization platform.

ISSUANCE

AMC securities are issued, allowing investors to participate in the managed strategy.

INVESTOR OUTREACH

The AMC can be distributed through institutional channels and investment platforms for global investor participation.



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Key Things to Know

- AMCs are issued as Swiss ISIN-registered structured products and are typically available on platforms such as Bloomberg and Telekurs. They are structured as private placement instruments for qualified investors and may, in certain cases, be listed on exchanges such as the Vienna Stock Exchange.
- Reporting and administration are handled by independent third-party service providers.
- AMC structures are designed with a clear separation of roles across independent service providers, ensuring transparency, regulatory alignment, and mitigation of conflicts of interest.
- AMC structures utilize established international service providers across key functions, ensuring that no single counterparty controls multiple critical roles.
- All AMCs employ a Payment Agent, Custodian, Strategy Manager, Administrator, and Reporting Agent.



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Summary

Depending on the investment strategy and underlying asset exposure, AMC's can be structured in multiple formats, including standard AMC strategies, tracker structures, and Credit Linked Notes (CLNs) for private debt transactions.

Let's get In touch



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We look forward to working together.

